



Human Resources Division

Jennifer Goodman, Director

Rachel Novetzke, Assistant Director

AGENDA

Deferred Compensation Advisory Committee

Thursday, October 24, 2024 10:00 a.m.

Location: County Administration Building

44 North San Joaquin Street, Room 146, Stockton, CA 95202

The following alternative is available to members of the public to listen to the meeting: Livestream at <https://sjgov.link/live>

To provide comments to the Committee before and during the meeting, submit an e-mail at: sjcdcacpubliccomments@sjgov.org. Public comments are limited to 250 words or less. Every effort will be made to read comments received into the record, but some comments may not be read due to time limitations. Comments received after an agenda item will be made part of the official record on file with the Committee if received prior to the end of the meeting.

Agenda Item	Type of Business	Presenter
Roll Call		
Approval of Minutes for Quarterly Meeting of July 25, 2024	Action Requested	Chair, Jennifer Goodman
Public Comment		
Program Status Reports: Second Quarter	Informational	Nationwide: John Steggell
Secure 2.0 Act Provision 328	Action Requested	Nationwide: John Steggell
In Plan Guarantee Products	Action Requested	Nationwide: John Steggell
Third Quarter 2024 Performance Report: <ul style="list-style-type: none"> ➤ Market commentary ➤ On watch funds: <ul style="list-style-type: none"> • Invesco Real Estate Fund ➤ Current fund lineup overview ➤ Fee and revenue analysis 	Action Requested	Hyas: Vincent Galindo
Review Real Estate Fund Manager Search Document	Action Requested	Hyas: Vincent Galindo



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Agenda Item	Type of Business	Presenter
Discuss moving from the mutual fund to the collective investment trust version of the target date funds	Action Requested	Hyas: Vincent Galindo
Calendar Meeting Dates	Possible Action Requested	Chair, Jennifer Goodman
Nagda Debrief: <ul style="list-style-type: none">➤ Conference update➤ Amend Plan Documents/Bylaws➤ Auto Enrollment	Informational	Chair, Jennifer Goodman and Committee Members
Comments from Committee Members		
Next Meeting: Thursday, January 30, 2025, 10:00 am; 44 North San Joaquin Street, Stockton, CA 95202 Conference Room 146 (1 st Floor)		